

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**Banco C6 S.A., Cayman Islands Branch
(the "Issuer")**

9 April 2024

Amended and Restated Subordinated Note Instrument

On 28 November 2023, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the up to USD 50,000,000 subordinated notes due 28 November 2033 (the "**Notes**") of the Issuer.

The Issuer now announces that the subordinated note instrument dated 28 November 2023 constituting the Notes has been amended and restated in its entirety (the "**Amended and Restated Subordinated Note Instrument**").

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**"). A copy of the Supplementary Listing Document may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement, please contact the Issuer as follows:

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